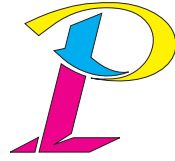


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Prosperous Printing Company Limited

萬里印刷有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8385)

UPDATES ON DISCLAIMER OF OPINION SET OUT IN THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of Prosperous Printing Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 (the “**Annual Report**”) and the announcement of the Company dated 3 July 2025 (“**First Update Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Annual Report and the First Update Announcement.

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of the Company would like to provide further updates on the disclaimer of opinion (the “**Disclaimer**”) set out in the Annual Report issued by the auditors of the Company (the “**Auditors**”) in relation to the consolidated financial statements of the Group for the year ended 31 December 2024.

From the date of publication of the First Update Announcement, and up to the date of this announcement, the following steps and measures have been taken and implemented by the Group to address the Disclaimer:

- (a) The Company has appointed Mr. Lam John Cheung-wah as a non-executive Director, who has substantial experience in the banking industry. He will advise the Company on financial and loan related matters;

- (b) the Group has continued to fund operations mainly through internally generated funds and available facilities. The Group has also continued to seek new sources of financing at a reasonable cost, to address upcoming financial obligations and is actively engaging potential lenders and investors. The Group expects to receive funds from lenders and/or investors during the fourth quarter of 2025;
- (c) the Group has resumed its operation in Hong Kong and has rented a factory unit in Chai Wan (“**Chai Wan Unit**”) to conduct document typesetting, colour matching, quality controls in paper products and arranging the logistics and delivery of the paper-related products of the Group and other clerical work. The Company also intends to purchase a digital colour printing machine during the fourth quarter of 2025 for the Chai Wan Unit, which would allow the Company to process urgent order from its customers in Hong Kong;
- (d) the Huizhou Factory obtained its printing licence in May 2025 and a FSC™ Chain-of-Custody certification in June 2025 which verifies the Huizhou Factory’s ability to track and use responsibly sourced materials across its multi-site operations. Such certification will be helpful for the Group to source orders from overseas customers who prefer engaging environmentally friendly printing service providers. As at the date of this announcement, the Huizhou Factory is mainly engaged in the printing and binding of books and printing of packaging products;
- (e) besides the provision of printing services and paper-related products to print brokers and publishers, the Company has also expanded its service offering and printing products in the third quarter of 2025. The Company has been building new capabilities by offering design services, 3D paper printing and food packaging printing products and services to help diversify its product offering and expand its value-added services which involve more advanced technology with eco-friendly options for printing materials and printing products and solutions, which the Company believes would allow the Company to remain competitive in the market place;
- (f) From 1 July 2025 and up to the date of this announcement, the Company has received purchase orders with a total amount of approximately HKD8.1 million; and
- (g) the Group has continued to make adjustments to control administrative costs and take appropriate measures to contain its capital expenditures to preserve liquidity as well as to assess whether additional measures will be needed to further reduce discretionary spending.

The Company will publish an announcement every 3 months from the date of this announcement until the Disclaimer is resolved. Further announcement(s) may also be made by the Company to keep the Company's shareholders and potential investors informed of any material update(s) as and when appropriate.

By order of the Board of
Prosperous Printing Company Limited
Lam Sam Ming
Chairman and Executive Director

Hong Kong, 30 September 2025

As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Yao Yuan, Ms. Chan Sau Po, Ms. Xu Yuling and Mr. Ye Baiming; the non-executive Director is Mr. Lam John Cheung-wah and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu and Mr. Leung Vincent Gar-Gene.